

# World *Robotics* Industrial Robots

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## 2024



**Statistics, Market Analysis, Forecasts and Case Studies**



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### World Robotics 2024 – Industrial Robots

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The robot statistics are based on consolidated world data reported by robot suppliers as well as on the statistics and support of the national robotics associations of North America (A3), Spain (AER), UK (BARA), People's Republic of China (CRIA), Denmark (DIRA), Japan (JARA), Republic of Korea (KAR), Italy (SIRI), and Sweden (SWIRA).

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## Editorial

By: Volker Spanier, Epson, Head of Manufacturing Solutions Europe,  
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### **Pioneering Sustainability: Integrating automated product disassembly with Epson robots**

In today's rapidly evolving technological landscape, sustainability has emerged as a crucial directive for manufacturing industries worldwide. One of the most transformative strategies to achieve this goal is the incorporation of automated product disassembly into the design process. This forward-thinking approach not only simplifies recycling at the end of a product's life but also heralds a new era of efficiency and innovation in both assembly and disassembly processes. Central to this revolution are the advanced robotics solutions offered by Epson, a leader in precision automation technology.

#### **The case for automated disassembly**



Today's typical process of e-waste recycling. Image credit: Epson.

As global consumption increases, so does the volume of waste generated, particularly electronic waste (e-waste). Traditional disposal methods are not only unsustainable but also environmentally damaging. Efficient recycling, therefore, becomes imperative. Currently, the recycling processes are hampered by the intricate and labour-intensive nature of disassembling products that were not designed with their end-of-life in mind.

### **Designing for disassembly**

To address these challenges, manufacturers must embed disassembly considerations into the initial design phase. This paradigm shift involves several critical strategies:

1. **Modular Architecture:** Designing products with standardized, interchangeable modules can significantly reduce disassembly complexity. These modules can be easily detached, sorted, and recycled.
2. **Innovative Fasteners:** Utilizing smart fasteners that can be disengaged by robotic tools can streamline the disassembly process. Technologies such as shape-memory alloys or magnetic fasteners are at the forefront of these innovations.
3. **Material Identification:** Embedding digital tags or clear labels on materials and components allows for precise identification by robots, ensuring correct sorting and recycling.



Robots can be used as well for assembling but also in disassembling applications

### **The conflict of cost versus sustainable returns**

Manufacturers often face the dilemma of balancing the immediate costs of production and design against the long-term benefits of sustainability. While the upfront investment in redesigning products for disassembly and integrating robotic solutions can be

significant, the long-term returns are substantial. These returns include reduced labour costs, enhanced material recovery, and compliance with increasing governmental and consumer demands for sustainable practices.

As sustainability becomes a more pressing issue, companies that invest in these initiatives now are likely to gain a competitive edge. Demonstrating a genuinely sustainable business model can attract eco-conscious consumers and potentially command better pricing. Governments, particularly within the EU, are also pushing for more stringent environmental regulations, making early adoption of sustainable practices not just beneficial but necessary.

### **Collaborative strategies for wider impact**

To amplify the impact of these sustainable initiatives, collaboration is key. Industries can cooperate with other manufacturers of similar products, such as printer companies, to develop shared standards and technologies for sustainability. Regional cooperation, particularly within the EU, can also drive significant progress, leveraging collective resources and regulatory frameworks.

Associations and certifications like the Blue Angel can further enhance these efforts by providing a platform for companies to showcase their commitment to green practices. By working together, industry leaders can create a more robust and unified approach to sustainability, setting higher standards and achieving greater overall impact.

### **Epson's comprehensive sustainability strategy**

Epson's commitment to sustainability is embodied in its holistic approach of "use, use, reuse." This strategy goes beyond superficial greenwashing, advocating for profound changes in processes and business models. Epson emphasizes the importance of investing today to become a genuinely sustainable company, rather than merely adopting token eco-friendly practices like using recycled toilet paper.

Epson's innovative technologies, such as the water-free PaperLab recycling machine and Dry Fibre Technology, exemplify this commitment. The PaperLab system allows for secure, on-site recycling of office paper, dramatically reducing water usage and carbon emissions associated with traditional paper recycling. Meanwhile, Dry Fibre Technology enables the production of non-woven fabrics from used garments with minimal water, underscoring Epson's dedication to sustainable manufacturing.



Epson offers innovative technologies for environmental friendly processes.

### **Beyond recycling: the broader benefits**

The integration of automated product disassembly, particularly with Epson robots, extends benefits beyond environmental sustainability. It encompasses economic, operational, and social dimensions:

1. **Cost Efficiency:** Initial investments in redesign and robotics can be offset by long-term savings from reduced labour costs and enhanced material recovery.
2. **Extended Product Lifespan:** Designing for disassembly facilitates repairs and upgrades, thus extending the product's life and reducing the need for complete replacements.
3. **Regulatory Compliance:** With tightening global regulations on waste management and recycling, manufacturers adopting these practices will be better positioned to comply with stringent environmental standards.
4. **Enhanced Brand Image:** Consumers are increasingly favouring companies committed to sustainability. Embracing automated disassembly can enhance corporate responsibility and appeal to eco-conscious consumers.

### **Conclusion**

The integration of automated product disassembly into the design process, represents a bold leap towards a more sustainable and efficient manufacturing industry. This approach not only mitigates environmental impact but also unlocks significant economic and operational benefits. As we stand at the cusp of this new era, it is imperative for industry leaders to embrace these advancements, fostering a future where products are designed with their entire lifecycle in mind. It's vital we embrace this sustainable future, hand in hand, with innovation and responsibility.